MONTHLY OPERATING REPORT SUMMAR	Y FOR MONTH		20000000000	200	San Antonio	-			
MONTHLY OPERATING REPORT SUMMER	1/1-1/31/2021	2/1-2/28/2021	September	2021	SIL EGINGSI	BIT ADDODODE	TO DE COMPANY	8/1-8/31/2021	
REVENTES (DROR-6)	0.00	0.00	5.933.38	2,000.00	50.000.00	0.00	150.00	50,000,00	
PACOME SEPORE INT. DEPREC. TAX (MOR-8)	-32.339.21		1,235.29		1,659.65	-2.217.91	-765.79	47.613.51	7.057.737.
VET INCOME (LOSS) (MOR-8)	-32 339 21		1 235 29		1.559.65	2217.91	-766.79	47,813.51	6.401.675
PAYMENTS TO INSIDERS (MIR-9)	0.00		0.00		0.00	0.00		and the same of th	0
PAYMENTS TO PROFESSIONALS (MOR-9)	30,000.00	0.00	2,464.00		44,200.00	0.00			31,240
TOTAL DISBURSEMENTS (MOR-7)	32,339.21	3,934.30	4,598.09	2,616.77	48,340.35	2217.91	915.79	2.186.49	8.505,260
			I comb to	alor people of pe	many that the first	Sources come by			
Thomas Constant			Mountly Of	estronight deposes (	THE PROPERTY OF				
Markania The Smelerg Law Firm			MINIST PAR	and property of	hence any coprosit	+ 11/	01		
The Smellerg Law Firm			SAGNED X_	Larry	Velet	\$ W	Er.		
The Smelverg Law Firm 4 imperiel Oaks 777, 87-972, 697. San Antonio TX 71/248			SAGMED X_	Lany	Mel	DATE	F1 - 10 - 10 - 10 - 10 - 10 - 10 - 10 -		

CASE NAME: KrisJenn Ranch, LLC
CASE NUMBER: 20-50805-RBK

### **COMPARATIVE BALANCE SHEETS**

ASSETS	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
		4/1-4/30/2021	5/1-5/31/2021	6/1-6/30/2021	7/1-7/31/2021	8/1-8/31/2021	9/1-9/30/2021
CURRENT ASSETS							
Cash		2,726.55	4,386.20	2,168.29	1,401.50	49,215.01	893,954.12
Accounts Receivable, Net							
Inventory: Lower of Cost or Market							
Prepaid Expenses							
Investments		477,490.11	477,490.11	477,490.11	477,490.11	477,490.11	-10,895.00
Other							
TOTAL CURRENT ASSETS	0.00	480,216.66	481,876.31	479,658.40	478,891.61	526,705.12	883,059.12
PROPERTY, PLANT & EQUIP. @ COST							
Less Accumulated Depreciation							
NET BOOK VALUE OF PP & E	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OTHER ASSETS							
1. Tax Deposits							
2. Investments in Subsidiaries							
3. Electric Deposit							
4.							
TOTAL ASSETS	\$0.00	\$480,216.66	\$481,876.31	\$479,658.40	\$478,891.61	\$526,705.12	\$883,059.12

<sup>\*</sup> Per Schedules and Statement of Affairs

MOR-2

CASE NAME: KrisJenn Ranch, LLC
20-50805-RBK

LIABILITIES & OWNER'S	MONTH	MONTH	MONTH	MONTH	MONTH
EQUITY	5/1-5/31/2021	6/1-6/30/2021	7/1-7/31/2021	8/1-8/31/2021	9/1-9/30/2021
LIABILITIES					
POST-PETITION LIABILITIES(MOR-4)					
PRE-PETITION LIABILITIES					
Notes Payable - Secured	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	0.00
Priority Debt					0.00
Federal Income Tax					
FICA/Withholding					
Unsecured Debt	73,330.95	73,330.95	73,330.95	73,330.95	111,168.58
Other	183,174.52	183,174.52		183,174.52	0.00
TOTAL PRE-PETITION LIABILITIES	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	111,168.58
TOTAL LIABILITIES	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	111,168.58
OWNER'S EQUITY (DEFICIT)					
PREFERRED STOCK					400000000000000000000000000000000000000
COMMON STOCK					
ADDITIONAL PAID-IN CAPITAL	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41
RETAINED EARNINGS: Filing Date					
RETAINED EARNINGS: Post Filing Date	-73,061.24	-73,061.24	-73,061.24	-73,061.24	6,377,574.95
TOTAL OWNER'S EQUITY (NET WORTH)	-5,678,745.65	-5,678,745.65	-5,678,745.65	-5,678,745.65	771,890.54
TOTAL LIABILITIES &					
OWNERS EQUITY	\$477,759.82	\$477,759.82	\$477,759.82	\$477,759.82	\$883,059.12

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CASE NAME: KrisJenn Ranch, LLC 20-50805-RBK

#### SCHEDULE OF POST-PETITION LIABILITIES

	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
TRADE ACCOUNTS PAYABLE						
TAX PAYABLE						
Federal Payroll Taxes						
State Payroll Taxes						
Ad Valorem Taxes						
Other Taxes						
TOTAL TAXES PAYABLE	0.00	0.00	0.00	0.00	0.00	0.00
SECURED DEBT POST-PETITION				0.00	0.00	0.00
ACCRUED INTEREST PAYABLE						
ACCRUED PROFESSIONAL FEES*						
OTHER ACCRUED LIABILITIES						
Paid PostPetition			AVAIA			
2.						
3.						
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\*Payment requires Court Approval

MOR-4

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CASE NUMBER: KrisJenn Ranch, LLC 20-50805-RBK

### AGING OF POST-PETITION LIABILITIES MONTH

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES	OTHER
0-30	0.00					
31-60	0.00					
61-90	0.00					
91+	0.00					
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

#### AGING OF ACCOUNTS RECEIVABLE

MONTH						
0-30 DAYS						
31-60 DAYS						
61-90 DAYS						
91+ DAYS						
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

MOR-5

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CASE NAME: KrisJenn Ranch, LLC CASE NUMBER: 20-50805-RBK

	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO
	4/1-4/30/2021	5/1-5/31/2021	6/1-6/30/2021	7/1-7/31/2021	8/1-8/31/2021	9/1-9/30/2021	DATE
REVENUES (MOR-1)	2,000.00	50,000.00	0.00	150.00	50,000.00		7,308,254.69
TOTAL COST OF REVENUES						.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	6,218.9
GROSS PROFIT	2,000.00	50,000.00	0.00	150.00	50,000.00	7,142,789.41	7,302,035.73
OPERATING EXPENSES:						.,,	7,502,033.7.
Selling & Marketing							0.00
General & Administrative	15.00	27.00	15.00	15.00	27.00	29.93	2,087.93
Insiders Compensation						27.73	0.00
Professional Fees	0.00	44,200.00	0.00	0.00	0.00	52,757.00	
Other	1,056.13	1,300.00	1,400.00		750.00	23,578.28	39,343.67
Other	1,545.64	2,813.35	802.91	503.00	1,409.49	8,686.25	27,284.12
TOTAL OPERATING EXPENSES	2,616.77	48,340.35	2,217.91	916.79	2,186.49	85,051.46	268,398.79
INCOME BEFORE INT, DEPR/TAX (MOR-1)	-616.77	1,659.65	-2,217.91	-766.79	47,813.51	7,057,737.95	7,033,636.94
INTEREST EXPENSE					10, 20, 20, 20, 20, 20, 20, 20, 20, 20, 2	530,000.00	530,000.00
DEPRECIATION						330,000.00	0.00
OTHER (INCOME) EXPENSE*							0.00
OTHER ITEMS**						126,061.99	126,061.99
TOTAL INT, DEPR & OTHER ITEMS	0.00	0.00	0.00	0.00	0.00	656,061.99	656,061.99
NET INCOME BEFORE TAXES	-616.77	1,659.65	-2,217.91	-766.79	47,813.51	6,401,675.96	
FEDERAL INCOME TAXES				700.75	17,015.51	0,401,073.90	6,377,574.95
NET INCOME (LOSS) (MOR-1)	(\$616.77)	\$1,659.65	(\$2,217.91)	(\$766.79)	\$47,813.51	\$6,401,675.96	0.00 \$6,377,574.95

Accrual Accounting Required, Otherwise Footnote with Explanation.

MOR-6

Revised 07/01/98

<sup>\*</sup> Footnote Mandatory.

<sup>\* \*</sup> Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

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CASE NAME: KrisJenn Ranch, LLC

CASE NUMBER: 20-50805-RBK

CASH RECEIPTS AND	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO
DISBURSEMENTS		4/1-4/30/2021	5/1-5/31/2021	6/1-6/30/2021	7/1-7/31/2021	8/1-8/31/2021	9/1-9/30/2021	DATE
1. CASH-BEGINNING OF MONTH	\$0.00	\$3,343.32	\$2,726.55	\$4,386.20	\$2,168.29	\$1,401.50	\$49,215.01	
RECEIPTS:		1						
2. CASH SALES		0.00	0.00	0.00	0.00	0.00	0.00	13,315.28
3. COLLECTION OF ACCOUNTS RECEIVABLE							0.00	0.00
4. LOANS & ADVANCES (attach list)								73,330.95
5. SALE OF ASSETS							7,450,000.00	7,450,000.00
6. OTHER (attach list)		2,000.00	50,000.00		150.00	50,000.00	0.00	
TOTAL RECEIPTS**	0.00	2,000.00	50,000.00	0.00	150.00		7,450,000.00	238,796.23
(Withdrawal) Contribution by Individual Debtor MFR-2*							7,150,000.00	0.00
DISBURSEMENTS:								0.00
7. NET PAYROLL								0.00
8. PAYROLL TAXES PAID								0.00
9. SALES, USE & OTHER TAXES PAID								1,844.00
10. SECURED/RENTAL/LEASES								
11. UTILITIES & TELEPHONE		1,671.77	0.00	408.12	398.79	0.00	3,668.76	0.00
12. INSURANCE					370.77	0.00	5,017.49	8,423.01 5,017.49
13. INVENTORY PURCHASES							3,017.49	0.00
14. VEHICLE EXPENSES								0.00
15. TRAVEL & ENTERTAINMENT								
16. REPAIRS, MAINTENANCE & SUPPLIES		930.00	2,813.35	1,794.79	503.00	1,409.49	9,257.65	0.00 39,455.20
17. ADMINISTRATIVE & SELLING		15.00	27.00	15.00	15.00	27.00	15.00	243.61
18. OTHER (attach list)					12.00	27.00	6,556,061.99	
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	2,616.77	2,840.35	2,217.91	916.79	1,436.49	6,574,020.89	6,556,061.99 6,611,045.30
19. PROFESSIONAL FEES			44,200.00	0.00	0.00	0.00	31,240.00	
20. U.S. TRUSTEE FEES		0.00	1,300.00	0.00	0.00	750.00	0.00	178,166.07
21. OTHER REORGANIZATION EXPENSES (attach list)		7.7.0	1,500.00	0.00	0.00	750.00	0.00	5,630.74
TOTAL DISBURSEMENTS**	0.00	2,616.77	48,340.35	2,217.91	916.79	2,186.49	6,605,260.89	6.704.842.11
22. NET CASH FLOW	0.00	-616.77	1,659.65	-2,217.91	-766.79	47,813.51	The second secon	6,794,842.11
23. CASH - END OF MONTH (MOR-2)	\$0.00	\$2,726.55	\$4,386.20	\$2,168.29	\$1,401.50	\$49,215.01	844,739.11	-6,556,045.88
		dual debtors only	ΨΤ,500.20	φ2,100.29	\$1,401.30	Φ49,213.01	\$893,954.12	

<sup>\*</sup> Applies to Individual debtors only

<sup>\*\*</sup>Numbers for the current month should balance (match) RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

### 20-50805-rbk Doc#192 Filed 12/30/21 Entered 12/30/21 17:36:05 Main Document Pg 8 of 24

CASE NAME: KrisJenn Ranch, LLC

CASE NUMBER: 20-50805-RBK Line 18 MOR 7

 Repay Loan to McLeod
 \$5,900,000.00

 Interest Paid to McLeod
 \$530,000.00

 Closing Costs Paid Per Settlement Sheet
 \$126,061.99

 \$6,556,061.99

CASE NAME: KrisJenn Ranch, LLC
CASE NUMBER: 20-50805-RBK

#### CASH ACCOUNT RECONCILIATION

MONTH OF 9/1-9/30/2021

BANK NAME	Broadway			Broadway	
ACCOUNT NUMBER	8640	#	#	3032	
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BANK BALANCE	-3.00			893,957.12	\$893,954.12
DEPOSITS IN TRANSIT	0.00				\$0.00
OUTSTANDING CHECKS	0.00				\$0.00
ADJUSTED BANK BALANCE	(\$3.00)	\$0.00	\$0.00	\$893,957.12	\$893,954.12
BEGINNING CASH - PER BOOKS	49,215.01			0.00	\$49,215.01
RECEIPTS*	0.00			893,969.12	\$893,969.12
TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	0.00				\$0.00
CHECKS/OTHER DISBURSEMENTS*	49,218.01			12.00	\$0.00 \$49,230.01
ENDING CASH - PER BOOKS	(\$3.00)	\$0.00	\$0.00	\$893,957.12	\$893,954.12

MOR-8

\*Numbers should balance (match) TOTAL RECEIPTS and TOTAL DISBURSEMENTS lines on MOR-7

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## 20-50805-rbk Doc#192 Filed 12/30/21 Entered 12/30/21 17:36:05 Main Document Pg 10 of 24

CASE NAME: KrisJenn Ranch, LLC

CASE NUMBER: 20-50805-RBK

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.

Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TY	MONTH PE	MONTH	MONTH	MONTH	MONTH	MONTH
1.						
2.						
3.						
4.						
5.						
6.						
TOTAL INSIDERS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
PROFESSIONALS						
	4/1-4/30/2021	5/1-5/31/2021	6/1-6/30/2021	7/1-7/31/2021	8/1-8/31/2021	9/1-9/30/2021
1. Jerry G Miers, CPA						
2. Mueller-Smeburg, PLLC		44,200.00	0.00	0.00	0.00	0.00
3. Granstaff, Gaedke and Edgmon						
4. Douglas Deffenbaugh CPA						4,740.00
5. CJ Mueller & Assoc						26,500.00
6.						
TOTAL PROFESSIONALS (MO	\$0.00	\$44,200.00	\$0.00	\$0.00	\$0.00	\$31,240.00

## 20-50805-rbk Doc#192 Filed 12/30/21 Entered 12/30/21 17:36:05 Main Document Pg 11 of 24

CASE NAME: KrisJenn Ranch Series Pipeline LLC 20-50805-RBK

CASH RECEIPTS AND DISBURSEMENTS	MONTH 3/1-3/31/2021	MONTH 4/1-4/30/2021	MONTH 5/1-5/31/2021	MONTH 6/1-6/30/2021	MONTH 7/1-7/31/2021	MONTH 8/1-8/31/2021	MONTH	FILING TO
1. CASH-BEGINNING OF MONTH	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	9/1-9/30/2021	DATE
RECEIPTS:				75.00	Ψ0.00	\$0.00	\$0.00	\$0.00
2. CASH SALES								
3. COLLECTION OF ACCOUNTS RECEIVABLE								0.00
4. LOANS & ADVANCES (attach list)								0.00
5. SALE OF ASSETS								0.00
6. OTHER (attach list)								0.00
TOTAL RECEIPTS**	0.00	0.00	0.00	0.00	0.00	0.00	220000	0.00
(Withdrawal) Contribution by Individual Debtor MFR-2*		.,,,,	0.00	0.00	0.00	0.00	0.00	0.00
DISBURSEMENTS:								0.00
7. NET PAYROLL								
8. PAYROLL TAXES PAID								0.00
9. SALES, USE & OTHER TAXES PAID								0.00
10. SECURED/RENTAL/LEASES								0.00
11. UTILITIES & TELEPHONE								0.00
12. INSURANCE								0.00
13. INVENTORY PURCHASES								0.00
14. VEHICLE EXPENSES								0.00
15. TRAVEL & ENTERTAINMENT								0.00
16. REPAIRS, MAINTENANCE & SUPPLIES								0.00
17. ADMINISTRATIVE & SELLING								0.00
18. OTHER (attach list)								0.00
FOTAL DISBURSEMENTS FROM OPERATIONS	0.00	0.00	0.00	0.00	0.00			0.00
19. PROFESSIONAL FEES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
20. U.S. TRUSTEE FEES								0.00
1. OTHER REORGANIZATION EXPENSES (attach list)								0.00
TOTAL DISBURSEMENTS**	0.00	0.00	0.00	0.00	0.00			0.00
2. NET CASH FLOW	0.00	0.00		0.00	0.00	0.00	0.00	0.00
3. CASH - END OF MONTH (MOR-2)	\$0.00	\$0.00	0.00	0.00	0.00	0.00	0.00	0.00
	pplies to Individual deh		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

<sup>\*</sup> Applies to Individual debtors only

<sup>\*\*</sup>Numbers for the current month should balance (match) RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

## 20-50805-rbk Doc#192 Filed 12/30/21 Entered 12/30/21 17:36:05 Main Document Pg 12 of 24

CASE NAME: KrisJenn Ranch Series Pipeline LLC

CASE NUMBER: 20-50805-RBK

#### CASH ACCOUNT RECONCILIATION

MONTH OF 9/30/2021

BANK NAME	Broadway				
ACCOUNT NUMBER	8640	#	#		
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BANK BALANCE	0.00				\$0.00
DEPOSITS IN TRANSIT	0.00				\$0.00
OUTSTANDING CHECKS	0.00				\$0.00
ADJUSTED BANK BALANCE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
BEGINNING CASH - PER BOOKS	0.00				\$0.00
RECEIPTS*	0.00				\$0.00
TRANSFERS BETWEEN ACCOUNTS					\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY	TO A TO A STATE OF THE STATE OF				HALLOW TO THE STATE OF THE STAT
INDIVIDUAL DEBTOR MFR-2	0.00				\$0.00
CHECKS/OTHER DISBURSEMENTS*	0.00				\$0.00
ENDING CASH - PER BOOKS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

MOR-8

\*Numbers should balance (match) TOTAL RECEIPTS and TOTAL DISBURSEMENTS lines on MOR-7

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## 20-50805-rbk Doc#192 Filed 12/30/21 Entered 12/30/21 17:36:05 Main Document Pg 13 of 24

CASE NAME: KrisJenn Ranch Series Uvalde Ranch LLC CASE NUMBER: 20-50805-RBK

CASH RECEIPTS AND DISBURSEMENTS	MONTH 3/1-3/31/2021	MONTH 4/1-4/30/2021	MONTH 5/1-5/31/2021	MONTH	MONTH	MONTH	MONTH	FILING TO
1. CASH-BEGINNING OF MONTH	\$0.00	\$0.00	\$0.00	6/1-6/30/2021 \$0.00	7/1-7/31/2021	8/1-8/31/2021	9/1-9/30/2021	DATE
RECEIPTS:	\$0.00	Ψ0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2. CASH SALES								
3. COLLECTION OF ACCOUNTS RECEIVABLE								0.00
4. LOANS & ADVANCES (attach list)								0.00
5. SALE OF ASSETS								0.00
6. OTHER (attach list)								0.00
TOTAL RECEIPTS**	0.00	0.00	0.00	0.00	0.00	0.00		0.00
(Withdrawal) Contribution by Individual Debtor MFR-2*		0.00	0.00	0.00	0.00	0.00	0.00	0.00
DISBURSEMENTS:								0.00
7. NET PAYROLL								
8. PAYROLL TAXES PAID								0.00
9. SALES, USE & OTHER TAXES PAID								0.00
10. SECURED/RENTAL/LEASES								0.00
11. UTILITIES & TELEPHONE								0.00
12. INSURANCE								0.00
13. INVENTORY PURCHASES								0.00
14. VEHICLE EXPENSES								0.00
15. TRAVEL & ENTERTAINMENT								0.00
16. REPAIRS, MAINTENANCE & SUPPLIES								0.00
17. ADMINISTRATIVE & SELLING								0.00
18. OTHER (attach list)								0.00
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19. PROFESSIONAL FEES		0.00	0.00	0.00	0.00	0.00	0.00	0.00
20. U.S. TRUSTEE FEES								0.00
21. OTHER REORGANIZATION EXPENSES (attach list)								0.00
TOTAL DISBURSEMENTS**	0.00	0.00	0.00	0.00	0.00	0.00		0.00
22. NET CASH FLOW	0.00	0.00	0.00			0.00	0.00	0.00
3. CASH - END OF MONTH (MOR-2)	\$0.00	\$0.00	\$0.00	0.00	0.00	0.00	0.00	0.00
	oplies to Individual de		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

<sup>\*</sup> Applies to Individual debtors only

<sup>\*\*</sup>Numbers for the current month should balance (match) RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

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CASE NAME: KrisJenn Ranch Series Uvalde Ranch LLC

CASE NUMBER: 20-50805-RBK

#### CASH ACCOUNT RECONCILIATION

MONTH OF 9/30/2021

BANK NAME	Broadway		1		
ACCOUNT NUMBER	8640	#	#		
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BANK BALANCE	0.00				\$0.00
DEPOSITS IN TRANSIT	0.00				\$0.00
OUTSTANDING CHECKS	0.00				\$0.00
ADJUSTED BANK BALANCE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
BEGINNING CASH - PER BOOKS	0.00				\$0.00
RECEIPTS*	0.00				\$0.00
TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) OR CONTRIBUTION BY					\$0.00
INDIVIDUAL DEBTOR MFR-2	0.00				\$0.00
CHECKS/OTHER DISBURSEMENTS*	0.00				\$0.00
ENDING CASH - PER BOOKS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

MOR-8

\*Numbers should balance (match) TOTAL RECEIPTS and TOTAL DISBURSEMENTS lines on MOR-7

Revised 07/01/98

20-50805-rbk Doc#192 Filed 12/30/21 Entered 12/30/21 17:36:05 Main Document Pg 15 KrisJenn Ranch, LL of 24 **Working Trial Balance** 9/30/2021 Balances Transactions Balance Adjustments Balance Beginning (Cr) 9/30/2021 Dr (CR) DR/(CR) Dr 8/31/2021 Account 49,218.01 -3.00 -3.00 Cash - Broadway Bank 49,215.01 0.00 0.00 0.00 Transfers 893,969.12 12.00 893,957.12 893,957.12 Cash - DIP #2 Broadway Bank 0.00 0.00 Note Rec - Cope-N-Hagan 0.00 0.00 241,019.11 0.00 241,019.11 Note Rec - SWD - Big Foot Energy -10,895.00 -10.895.00 Invest - Thunder Rock Ptrshp 10,895.00 247,366.00 0.00 0.00 Invest - VEC Partnership 247,366.00 0.00 0.00 0.00 0.00 Automotive Equipment 0.00 0.00 0.00 0.00 Accum Deprec 183,174.52 183,174.52 0.00 0.00 Deferred Gain - SWD Instal Sale 35,837.63 -35,837.63 -35,837.63 Payable Post Pet Exp Pd by Larry Wright 0.00 5,900,000.00 5,900,000.00 0.00 Note Payable - Pipeline -75,330.95 125,330.95 50,000.00 -75,330.95 Note Payable - Larry Wright 0.00 0.00 0.00 5,605,684.41 5,605,684.41 6,377,574.95 Capital - Larry Wright 5,605,684.41 -7,450,000.00 7,450,000.00 -7,450,000.00 Net Proceeds from Sale -3,600.00 3,600.00 -3,600.00 Trailer Lease 0.00 -9,715.28 9,715.28 -9,715.28 0.00 Cattle Auction 0.00 0.00 0.00 Interest income 57,844.59 57,844.59 57,844.59 Loss on Sale of SWD 0.00 247,366.00 0.00 247,366.00 247,366.00 ST Cap Gain VECPtrshp 0.00 0.00 0.00 Loss on Bad Debt 0.00 0.00 (inc)/Loss Thunder Rd Partnership 0.00 0.00 0.00 0.00 (Inc)/Loss VEX Partnership 50,000.00 -150,150.00 -150,150.00 Revenue/Option Fee- McLeod/Chicago -100,150.00 0.00 0.00 Auto & Truck 0.00 46.11 31.11 240.00 225.00 240.00 Bank Service Charge 126,061.99 126,061.99 126,061.99 Closing Costs on Ranch Sale 0.00 0.00 1,305.00 1,305.00 Contract Labor 1,305.00 0.00 0.00 0.00 Contributions 0.00 0.00 0.00 Depreciation 0.00 4,703.61 19,708.24 19,708.24 15,004.63 Feed 1,089.34 0.00 1,089.34 1,089.34 Fuel 3.668.76 7.174.11 7,174.11 Ranch electricity 3,505.35 530,000.00 530,000.00 530,000.00 0.00 Interest expense 199,683.07 146,926.07 52,757.00 199,683.07 Legal & Professional 0.00 0.00 Management Fees 0.00 0.00 0.00 0.00 Meals & Entertainment 150.00 150.00 0.00 150.00 Miscellaneous 5,017.49 5,021.10 5,021.10 Office/insurance 3.61 0.00 0.00 0.00 Other Deductions - Royalty Income 0.00 5,630.74 Quarterly Fees- US Trustee 5,630.74 5,630.74 25,264.46 12,888.50 25,264.46 Repairs & Maintenance 12,375.96 0.00 1.671.52 1,671.52 Supplies 1,671.52 5,836.17 5,836.17 0.00 5,836.17 Taxes - Property 1,844.00 1,844.00 1,844.00 Taxes - Franchise 0.00 -6,377,574.95 0.00 0.00 Travel

0.00

8,073,483.86

6,232,715.75

6,232,715.75

8,073,483.86

0.00

0.00

0.00

						d 12/30/2 KrisJenn Ranch, LLC	of 2			14-4					
						Disbursements	01 2	4				-			
					9/	01/2021 - 9/30/202	21								
	Check		Cash	Bank		Office	Legal &	Note Pay -							
Date	#	Payee	Dr/(Cr)	Charges	Supplies	Exp/Insurance	Professional	The state of the s			Mgmt	Repairs &	US Trustee		Taxes -
9/9/2021	N/A	Broadway Bank		25.00		exp/mourance	Professional	Larry Wright	Electric	Feed	Fee	Maintenance	Quarterly	Fuel	Franchise
9/30/2021	N/A	Broadway Bank		3.00			-							ruei	Franchise
9/30/2021	N/A	Broadway Bank		6.11											
9/1/2021	157	MEC		0.11										-	
9/3/2021	158	CJ Mueller					25 500 00		827.57						
9/9/2021	159	Douglas Deffenbaugh			-		26,500.00								
9/15/2021	160	Deffenbaugh & Lange					3,100.00								
9/30/2021	161	Larry Wright					1,640.00								
9/30/2021	162	Larry Wright				1.015.43						4,650.00			
		1	0.00	34.11	0.00	1,815.42			2,841.19	2,599.72		5,210.00			
			0.00	54.11	0.00	1,815.42	31,240.00	0.00	3,668.76	2,599.72	0.00	9,860.00	0.00	0.00	0

### Chicago Title of Texas, LLC

116 N. East Street, Uvalde, TX 78801 Phone: (830)333-7050 | Fax: (830)278-3736



#### MASTER STATEMENT

Settlement Date: August 26, 2021 Escrow Number:

Disbursement Date: August 26, 2021 Escrow Officer: Win DuBose

Buyer: The Texas 1031 Exchange Company as Qualified Intermediary for A&S Ranch, LTD

14002 N. US Hwy 83 Uvalde, TX 78801 Seller: KrisJenn Ranch, LLC 410 Spyglass

Mc Queeney, TX 78123

Property: 979.9 Ac. +- in Uvalde County

Uvalde, TX 78801

A0164 ABSTRACT 0164 SURVEY 687 21.04 and A0165 ABSTRACT 0165 SURVEY 689

950.36 Parcel ID(s): 17846 17849

SEL	LER	2		BUYE	R			
\$ DEBITS	\$	CREDITS				CREDITS		
		7,450,000.00	FINANCIAL CONSIDERATION Sale Price of Property	7,450,000.00	AN WITCH BY			
			Deposit or earnest money			50,000.00		
3,805.50			PRORATIONS/ADJUSTMENTS All Property Taxes at \$5,836.17 01/01/21-08/26/21			3,805.50		
25,000.00			COMMISSIONS  Commission Selling Agent to Texas Ranches for Sale  \$7,450,000.00 @ 0.0000% = \$0.00  Note: Total Includes Adjustment of \$25,000.00  - Texas Ranches for Sale					
20.00			TITLE & ESCROW CHARGES  Title - Courier Fee (Seller) to Chicago Title of Texas, LLC					
300.00			Title - Escrow Fee to Chicago Title of Texas, LLC	300.00				
60.00			Title - Tax Cert-Uvalde to Chicago Title FBO Uvalde County Appraisal District					
15,821.00			Title - Owner's Title Insurance to Chicago Title of Texas, LLC	15,821.00				
1.00			Title - State of Texas Policy Guaranty Fee to Texas Title Insurance Guaranty Association	1.00				
			Policies to be issued: Owners Policy Coverage: \$7,450,000.00 Premium: \$31,642.00 Version: Owner's Policy of Title Insurance (T-1) - 201	4 .				
			GOVERNMENT CHARGES Recording Fees to Chicago Title of Texas, LLC	00.00				
78.00			Release of Lien - McLeod (\$78.00) to Chicago Title of Texas, LLC	90.00				
25,000.00			MISCELLANEOUS CHARGES Consulting Fee to Cory Molloy					

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		SEL	LER				DUN		
PROMING	\$	DEBITS	\$	CREDITS		\$	DEBITS		CREDITS
		697.50			MISCELLANEOUS CHARGES  Document Preparation Fee to Dodson & Everett,  LLC	-	697.50	Ψ	CREDITS
		52,031.49			Payment to Truste to United States Trustee				
		3,247.50			Survey to D. G. Smyth & Co., Inc.		3,247.50		
					Exchange credits fbo A&S Ranch, Ltd		-,		715,026.31
2	6,4	30,000.00			Interim Payments to McLeod Oil LLC				7 10,020.01
Macousi e pagga	8	93,938.01			Estate of KrisJenn Ranch, LLC Series Uvalde Ranch Debtor in Possession Account No. 2 to Estate of KrisJenn Ranch, LLC Series Uvalde Ranch Debtor in Possession Account No. 2				
	7,45	0,000.00	7,	450,000.00	Subtotals	7.4	70,157.00		768,831.81
					Balance Due FROM Buyer	SE.	,	6	,701,325.19
FATTLEMENT	7,45	0,000.00	7,4	450,000.00	TOTALS	7,4	70,157.00		,470,157.00

#### APPROVED and ACCEPTED

Buyer and Seller understand the Closing or Escrow Agent has assembled this information representing the transaction from the best information available from other sources and cannot guarantee the accuracy thereof. Any real estate agent or lender involved may be furnished a copy of this Statement. Buyer and Seller understand that tax and insurance prorations and reserves were based on figures for the preceding year or supplied by others or estimates for current year, and in the event of any change for current year, all necessary adjustments must be made between Buyer and Seller direct. The undersigned hereby authorizes Chicago Title of Texas, LLC to make expenditures and disbursements as shown and approves same for payment. The undersigned also acknowledges receipt of Loan Funds, if applicable, in the amount shown above and a receipt of a copy of this Statement, understand the Closing or Escrow Agent has assembled this information representing the transaction from the best information available from other sources and cannot guarantee the accuracy thereof. The Lender involved may be furnished a copy of this Statement. The undersigned hereby authorizes Chicago Title of Texas, LLC to make expenditures and disbursements as shown and approves same for payment. The undersigned also acknowledges receipt of loan funds in the amount shown above and a receipt of a copy of this Statement.

I have carefully reviewed the Settlement Statement and to the best of my knowledge and belief, it is a true and accurate statement of all receipts and disbursements made on my account or by me in this transaction. I further certify that I have received a copy of the Settlement Statement.

SELLER:

KrisJenn Ranch, LLC

Manager

The Texas 1031 Exchange Company

Sydney Miller

READ AND APPROVED:

Read & Approved:

A&S Ranch, LTD, Exchango

To the best of my knowledge, the Settlement Statement which I have prepared is a true and accurate account of the funds which were received and have been or will be disbursed by the undersigned as part of the settlement of this transaction.

20-50805-rbk Doc#192 Filed 12/30/21 Entered 12/30/21 17:36:05 Main Document Pg 19 of 24 MASTER STATEMENT - Continued

Chicago Title of Texas, LLC

Settlement Agent

1177 N.E. Loop 410 San Antonio, TX 78209 Account Number 032 Page 1 of 2

0

broadway.bank 800.531.7650

KRISJENN RANCH LLC **DEBTOR IN POSSESSION #2** CASE# 20-50805 410 SPYGLASS RD MCQUEENEY TX 78123-3418

**Bank Statement** 

SUMMARY OF ACCOUNTS

Account Type

ADVANTAGE BUSINESS CHECKING

Account #

3032

Balance as of Oct 31, 2021 \$893,957.12

YTD Interest \$0.00

This statement reports your balances and activity from Sep 30, 2021 thru Oct 31, 2021 on the following accounts.

ADVANTAGE BUSINESS CHECKING

Account #

3032

Balance: \$893,957.12

Balance Last Statement

893,957.12

893,957.12

Total Debits

0.00

Balance This Statement

Running Balances

Date 09-30

Balance \$893,957.12 Date

Balance

Date

Balance

END OF STATEMENT

0

### IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT DEPOSIT OPERATIONS By Phone: 210.283.6500/800.531-7650 \* By Mail: P.O. Box 17001, San Antonio, TX 78217

In Case of Errors or Questions About Your Electronic Transfers (e.g. ATM or debit card transactions, direct deposits or withdrawals) Telephone us at 210.283.6500 or 800.531.7650 or write us at Card Operations, P.O. Box 17001, San Antonio, TX 78217 as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 30 days after we sent you the FIRST statement on which the error or problem appeared. (1)Include your name and account number; (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information; and (3) Tell us the dollar amount of the suspected error. (If you tell us orally, we may require that you send us your complaint or question in writing

We will investigate and if we find we have made an error, we will credit your account when the investigation has been completed.

Reporting Other Problems (e.g. Unauthorized Signature or Alteration) You must examine your statement promptly and notify us in writing, within 30 days after the date your statement was mailed or otherwise made available to you, of the facts relevant to any errors, problems or unauthorized transactions on your account. If you fail to report any unauthorized signatures, alterations, or forgeries within 30 days of when your statement was sent or made available, you cannot assert a claim against us and the loss will be entirely yours.

Deposit Agreement Your account is governed by the terms of your Deposit Agreement, the Fee Schedule, and other disclosures provided at account opening and amended from time to time. Copies of the current versions of these documents are available at any Banking Center or by

1177 N.E. Loop 410 San Antonio, TX 78209 Account Number 8640

Page 1 of 2

Return Service Requested

broadway.bank 800.531.7650

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TR00017

BDWY

KRISJENN RANCH LLC **DEBTOR IN POSSESSION** CASE# 20-50805 410 SPYGLASS RD MCQUEENEY TX 78123-3418

**Bank Statement** 

SUMMARY OF ACCOUNTS

Account Type

ADVANTAGE BUSINESS CHECKING

Account #

8640

Balance as of Oct 31, 2021

-\$3.00

YTD Interest

\$0.00

This statement reports your balances and activity from Sep 30, 2021 thru Oct 31, 2021 on the following accounts.

ADVANTAGE BUSINESS CHECKING

**Balance Last Statement** 

Account # 8640

Balance: -\$3.00

-3.00

Deposits/Credits

Oct 29

CREDIT MEMO

3.00

3.00

**Total Debits** 

3.00

-3.00

Other Withdrawals

Oct 29

DEP-Paper Statement Fee

3.00

**Balance This Statement** 

Running Balances

Date 09-30 Balance -\$3.00

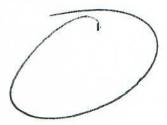
Date

Balance

Date

Balance

END OF STATEMENT



### IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR STATEMENT, PLEASE CONTACT DEPOSIT OPERATIONS By Phone: 210.283.6500/800.531-7650 \* By Mail: P.O. Box 17001, San Antonio, TX 78217

In Case of Errors or Questions About Your Electronic Transfers (e.g. ATM or debit card transactions, direct deposits or withdrawals) Telephone us at 210.283.6500 or 800.531.7650 or write us at Card Operations, P.O. Box 17001, San Antonio, TX 78217 as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 30 can be a statement or receipt. days after we sent you the FIRST statement on which the error or problem appeared. (1)Include your name and account number; (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information; and (3) Tell us the dollar amount of the suspected error. (If you tell us orally, we may require that you send us your complaint or question in writing

We will investigate and if we find we have made an error, we will credit your account when the investigation has been completed.

Reporting Other Problems (e.g. Unauthorized Signature or Alteration) You must examine your statement promptly and notify us in writing, within 30 days after the date your statement was mailed or otherwise made available to you, of the facts relevant to any errors, problems or unauthorized transactions on your account. If you fail to report any unauthorized signatures, alterations, or forgeries within 30 days of when your statement was sent or made available, you cannot assert a claim against us and the loss will be entirely yours.

Deposit Agreement Your account is governed by the terms of your Deposit Agreement, the Fee Schedule, and other disclosures provided at account opening and amended from time to time. Copies of the current versions of these documents are available at any Banking Center or by



Amt \$3.00 10-29-2021